

July 1, 2025

American National

Discover Palladium MYG MAX

Palladium Multi-Year Guarantee (MYG) MAX is a single premium fixed deferred annuity that mirrors the structure and benefits of our base Palladium MYG product—but without the 10% annual free withdrawal feature. This streamlined version is ideal for clients who don't need immediate access to their funds and are looking to benefit from higher interest rates. Learn more.

Smart Start Accumulator Series - Learn about these new annuity products.

Annuity Products - See the annuity product portfolio.

Assurity

Simplifying CI Claims

Assurity has improved their Critical Illness claims process! <u>Watch this short video</u> to learn the recent changes, including a single form for claimants and the addition of a direct deposit form.

Corebridge Financial (American General)

Annuity Updates

In this issue:

- Take a closer look at Corebridge Financial renewal rates
- The Elite Producer Compensation Program (EPCP)
- Cross-Border Sale Exception Process for NY Residents

Gerber Life

What's New at Gerber Life

In this issue:

- AD&D Face Amount Increased to \$500,000
- What is Life Insurance? (Available in Spanish!)
- Cross-Sell Opportunities

John Hancock

How John saved \$13,111 by participating in John Hancock Vitality

Real-life customers <u>demonstrate</u> how healthy choices have positively impacted their policies since purchasing them in 2015.

Spotlight

In this issue:

- A cost-effective strategy to protect for today and tomorrow
- LifeCare why more flexibility & control matters
- Legacy and longevity: Why choose LifeCare

- Exclusive WHOOP wearable discounts
- New podcast: help guide your clients through the anticipated \$70 trillion wealth transfer
- Expanded access to enhanced policy delivery process

Legal & General America (Banner and William Penn)

Simplify complex business cases

Business cases can open doors to bigger opportunities — if the process doesn't hold you back. So LGA simplified every step, helping you close cases faster and more confidently. <u>Download the toolkit.</u>

Lincoln Financial Group

Weekly Market Intel - See the latest insights.

Offer clients solutions on their Terms

Do you have clients who need added protection for a certain period of time to meet their goals? Maybe until their mortgage is paid off or to ensure their family is protected financially while their kids are young. Look to <u>Lincoln LifeElements Level Term</u> for clients that need \$2.5M, \$5M or \$10M+ of death benefit protection.

Lincoln's NEW Indexed Account Analyzer Tool - Watch the demo.

Lincoln Leader for Fixed Annuities

In this issue:

- Lincoln Annuity eCapabilities
- New 5- and 7-year participation accounts on fia's
- Optiblend and FlexAdvantage account line-ups
- Market Intel Exchange

- Resolving NIGOs
- Why Lincoln? Review Key Facts
- Fixed Annuity Resource Guide
- NAIC training required

MassMutual

DI for Banking Executives

Have you considered speaking to Bank Executives about the importance of protecting their income with disability income (DI) insurance? Take a look at <u>this case study</u> to get a head start.

New UL Guard/SUL Guard – Watch the product launch call recap.

Mutual / United of Omaha

Express Newsletters

In this issue:

- LTCe riders are another tool to help ensure your clients estate is protected for life.
- Mutual's Simplified Issue portfolio
- Supporting the Sandwich Generation: How LTC Insurance protects multi-generational wealth

- Bridge the Gaps: Strengthen client protection with Critical Advantage
- Simplified Underwriting: A key advantage in selling Mutual's Critical Illness Insurance

In this issue:

- Our IULs help so you don't strike out
- IUL Express: Reading the perfect prospect
- The solution for middle market clients standalone LTC
- Having LTC conversations that matter

- Cross-Selling Critical Advantage
- Introduce our first Fixed Index Annuity Ultra Advantage FIA

National Guardian

Medical Records Update

NGL's medical records vendor is implementing a process for obtaining special authorizations electronically. Learn more.

OneAmerica

Asset Care enhancements debut in AZ, CA, FL, IN and NJ - Learn more about Asset Care.

Pacific Life - Lynchburg

Field News Monthly

In this issue:

- Company Structure Matters
- A Buy-Sell Show and Tell

- Who Do You Know? It's Time to Connect.
- Work with One of the World's Most Ethical Companies

Securian Financial

Solutions for business owners

With the ready-made <u>Business Owner Life-stage Design (BOLD) resources</u>, your agents can help their clients prepare an estate plan that fits their future.

Symetra

New version of Symetra Accumulator Ascent IUL with refreshed rates Get important dates, transition rules and more.